



ADVANCED CRYPTOCURRENCY & DIGITAL ASSETS SOLUTIONS



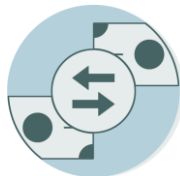
About Sovereign Digital

- An affiliated entity of Sovereign Wealth Management, LLC, an RIA officially registered in the state of Virginia, USA
- Founder and CEO, Gary Korolev, CFA, has spent over fifteen years in the Investment Management industry, including at some of the world's largest investment companies
- Founded to meet the growing need for a pure Digital Asset Portfolio Management solution
- A talented team of portfolio management, compliance, strategy, and marketing professionals to serve client needs

Why Choose Sovereign Digital?



Trusted &
Experienced



Convenient &
Seamless

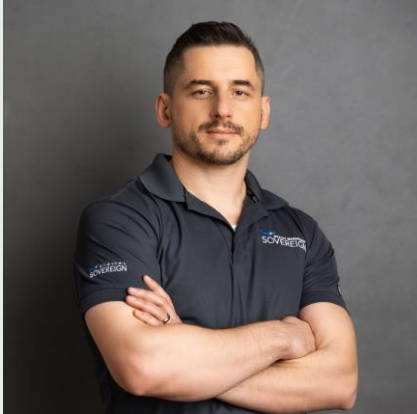


Private &
Secure



Active &
Indexed

Sovereign Digital Team



Gary Korolev, CFA

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Gary Korolev has used his over 15 years of experience with firms such as Morgan Stanley, Merrill Lynch, Charles Schwab and Sovereign, to build a competent, well-rounded team, able to properly serve Digital Asset Management clients, while providing them with the option of having their traditional Investment Management, Estate Planning, Insurance and Retirement Planning needs conveniently met under the same roof at Sovereign Wealth Management.



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Sovereign Digital Investment Strategy

The Sovereign Crypto Investment Strategy in its overall design is similar to a traditional well-diversified stock or bond investment strategy. Based on fundamental and technical research Sovereign assesses what are the most established digital assets with the most promising outlooks and greatest liquidity, and allocates them in the portfolio taking into account overall weighting relative to the rest of the digital asset market as well as each protocol's weighting in its sector of the digital assets space.

Some major sectors of the crypto asset market:

- ▶ Blockchain Oracles, or software which links smart contracts to the outside world. Chainlink is the perceived leader in this space
- ▶ Digital store of value. Bitcoin is the market leader in this space
- ▶ General purpose smart contracts. Ethereum is the market leader in this space
- ▶ Defi. Uniswap is the market leader in this sector

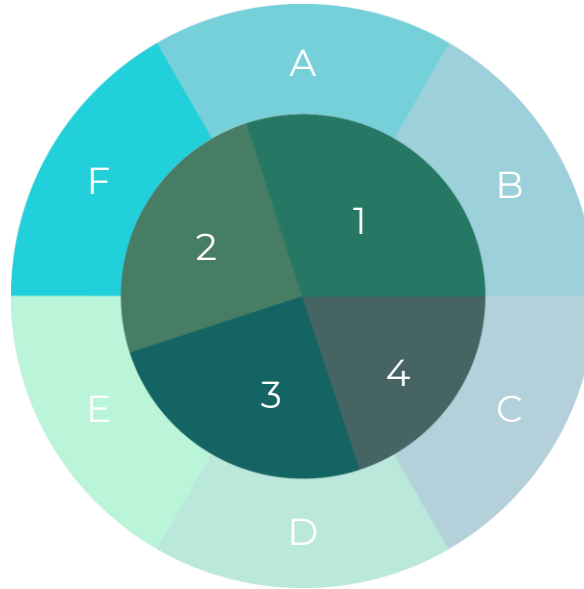
Just like the stock market has its well-established sectors, such as Financials, Industrials, Technology, and Energy, with leaders in each sector, so does the crypto asset market.

Given the volatility and the young age of the nascent crypto market, our strategy is to diversify among the different sectors of the digital asset market, and overweight allocation to quality "blue chip" assets in the space.

The strategy involves gathering research from several specialist research firms with deep expertise in the digital asset space, combining this information with our own research to develop a sound, well diversified digital asset portfolio.

Sample Custom-Built Digital Asset Portfolio

- A. Centralized Exchange (CEX)
- B. Decentralized Exchange (DEX)
- C. Privacy
- D. Ecosystem
- E. Non-Fungible Token
- F. Stable Coins



- 1. Store of value
(mainly Bitcoin) - 30%
- 2. Gen purpose smart contracts
(mainly Ethereum) - 25%
- 3. BlockChain Oracles - 22,5%
- 4. Defi - 22,5%

Sovereign's Digital P³ Mission:

Progressive

1

Sovereign Digital offers an advanced risk-averse portfolio solution to crypto investors. Asset management, security, and compliance, are areas as critical for crypto as they are for any other financial asset. We are committed to addressing these challenges at every level: from portfolio design and compliance processes through to customer service

Proactive

2

Sovereign Digital is committed to integrating crypto into private and institutional investment portfolios. Our easy-to-use solutions are your go-to destination for crypto-related assets. Our investment process is designed to seek out potential new leaders in the digital asset space, and monitor them for possible timely addition to client portfolios

Protective

3

Cryptocurrency investing provides investors with new potential opportunities that traditional investments don't provide, but it also comes with new risks. Sovereign adheres to the highest privacy and online security standards in the industry and monitors its partner service providers to make sure they do the same

Meet Our Partner



•
Sovereign Digital custodies client assets at Gemini, an industry-leading fiduciary digital asset custodian regulated under New York Banking Law

•
Like a traditional financial firm, (such as Charles Schwab, or Fidelity) to qualify as a custodian, Gemini has to undergo regular audits and is subject to capital reserve minimums as well as compliance requirements

•
Sovereign Digital and our custodian Gemini are in compliance with the Bank Secrecy Act, also known as the Anti-Money Laundering (BSA/AML) law, in particular, its Counter-Terrorist Financing (“CTF”) provisions

How Digital Asset Management Works

- Sovereign Digital establishes individual investment strategy
- Client's asset portfolio is managed via Bitra
- Digital assets held in a proprietary offline, air-gapped secured Cold Storage system
- Clients can withdraw their crypto and move it to a private wallet



Advanced Privacy & Security



Gemini, is committed to providing the best digital asset security protection possible (first crypto exchange and custodian to earn an ISO 27001 certification and complete a SOC 1 Type 2 exam, SOC 2 Type 2 exam)



Gemini uses HSMs to secure and store sensitive data (like private keys) which are certified by the U.S Department of Commerce as meeting FIPS 140-2 Level 3 requirements or higher for cryptographic modules



Gemini supports 24/7 secured access and controlled facilities with institutional-grade security in order to protect clients' assets. U.S. Dollars in client accounts are FDIC insured. Hot wallet client crypto assets are insured

Accounts & Fees

Sovereign Digital accommodates most popular account types:

- Individual
- Joint
- Trust
- Traditional (IRA)
- Roth (IRA)

All these charges are accrued daily and billed at the end of each month

- Management of crypto via Bitra – 1%
- Annual Sovereign Digital fee - 1%
- Gemini transaction fee - 0.35% (or less per transaction)
- Gemini's charges for custody of IRA accounts - \$300 (annually)



Please reach out with any questions
We are glad to talk with you

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